

# Successful bid price of mobile ESS unit project in Italy 2025





## Overview

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Is MACSE a good investment for 2025?

2025 is set to see a rapid growth in investment in the Italian energy storage sector, led by battery energy storage systems (BESS), with the implementation of MACSE. The eagerly anticipated procurement exercise will offer a stable, predictable premium over 15 years, making it particularly attractive for risk-averse investors.

What is the business case for Bess in Italy?

Revenue Streams for BESS: The business case for BESS in Italy is underpinned by four main revenue streams: wholesale trading, the Ancillary Services Market (MSD), the Capacity Market (MC), and the new energy storage subsidy scheme (MACSE).

Is Bess a good investment in northern Italy?

While Northern Italy currently has the largest installed BESS capacity in the country, a build-out of RES in the South is increasing energy price volatility, creating a more compelling investment case for BESS in this region.

When will PHES & Bess be auctioned in 2024?

Announced October 11, 2024, the auction brings 15-year contracts for BESS and 30-year contracts for PHES to the table. The EU is backing this transformation with an impressive €17.7 billion package, targeting that 50GWh storage goal by 2030.

How will MACSE tender targets affect Bess investors?

MACSE tender targets will adapt to the zonal need for storage, but market inefficiencies in predicting fundamental value drivers (e.g., RES buildout, lack of flexibility, interconnection constraints) will likely create locational merchant upside for BESS investors.



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### [How Italy is Driving BESS Investment](#)

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### **Southeast Asia's Largest Energy Storage System Officially Opens**

From renewables to innovative energy and urban solutions, we play our part in creating a sustainable and low-carbon future across Asia and the world.



### [Presentazione di PowerPoint](#)

"The current regulation subordinates the use of ESS solutions by DSOs to a verification of the technical-economical convenience and to a specific evaluation carried out by the Authority,

...

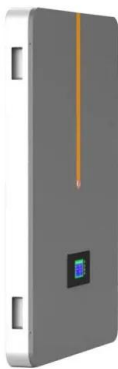
### **Where will lithium-ion battery prices go in 2025?**

The rapid decrease in lithium ion battery prices seen in previous years is likely to be slowed down in 2025 due to an uptick in battery material costs. These will in turn be partly ...



### Forecasting the Development of Italy's Energy ...

In the first quarter of 2024, the global energy storage market continued to show positive growth trends. Specifically in Europe, Germany, Italy, and Spain sustained rapid growth in their energy storage sectors. Notably, ...



### South Korea bids out 540MW ESS to ease power grid ...

A view of the energy storage system (ESS) at the Gyeongsan Substation in Gyeongsan, Gyeongsangbuk-do. /Korea Electric Power Corporation (KEPCO) The South Korean government is launching a multi-billion-won ...



### Marketwatch: Italy 'most vibrant' European storage market

Italy forecast to deploy more storage capacity than any other European nation in 2024 BW ESS, Emeren, Nuveen, Energy Vault, Octopus & Pacific Green among players to ...





## Review 2024 , The "Best" of Global ESS Projects and Orders

[Review of 2024 , The "Most" of Global ESS Projects and Orders] Global demand for energy storage is accelerating rapidly. On one hand, the selling prices of ESS ...



## List of Upcoming Grid-scale/Utility Scale Energy Storage System (ESS)

Search all the announced and upcoming GUSESS projects, bids, RFPs, ICBs, tenders, government contracts, and awards in Italy with our comprehensive online database.

## 'Italy is Europe's most interesting battery market'

Italy is the most interesting European battery market, followed by Great Britain and Germany, according to a report released earlier this week by UK-based analyst Aurora Energy Research which examined 28 European ...



## ESS Inc.

6 ???· Established in 2011, ESS Tech, Inc. enables project developers, utilities, and commercial and industrial facility owners to make the transition to more flexible non-lithium-ion ...



### CASHFLOWS Revenue stack MACSE-selected project

Considering a 7% IRR as a target and based on a series of different costs for the energy component (in EUR/kWh), the 8-hour system maintains dominance in terms of competitive bid ...



### 200MW/800MWh ESS! Tender for Virtual Power Plant Construction Project

Polaris ESS Network News: On April 25, a tender announcement was issued for the Intelligent Energy Storage and Dispatch Optimization Demonstration Project for New-Type ...

### Terna allocates 43 GW in Italian capacity market auction for 2027

On Feb. 26 Terna announced the results of its capacity market auction, allocating 43 GW for the delivery year 2027, for more than EUR1.847 billion. Industry insiders ...



### Italian 2027 Capacity Market Auction: MACSE's impact & the BESS success

On 26 th February 2025, Terna held Italy's Capacity Market (CM) auction for the 2027 delivery year, assigning 38 GW of derated capacity (CDP) in 1-year contracts and almost ...



### Italy's Terna expects 758 MW of energy storage, ...

Electricity transmission system operator (TSO) Terna expects 224 MW of clean energy and storage sites in the northern region of its grid but only 22 MW in the southern, Calabria section of the network.



### The Standalone Energy Storage Market in India 1

In the first quarter of 2025, Standalone ESS tenders reached 6.1 gigawatts (GW), which accounted for 64% of all utility-scale energy storage tenders, which included all other use ...

### Italian energy storage auction MACSE postponed until ...

Italian transmission system operator (TSO) Terna said that Italy's first energy storage capacity procurement mechanism (MACSE) will be postponed until September 2025.

CE UN38.3 MSDS



### The Italian battery playbook 2025: How to make money with storage

6 ???· The February 2025 auction, for the 2027 delivery year, assigned approximately 38 GW of existing capacity and nearly 600 MW of new capacity, over 90% of which was BESS. The ...



### Energy storage more than half of new Italian grid ...

Share From ESS News The results of Italy's main grid capacity market auction for 2025, published by Terna, show that energy storage represented 51.1% of the 174 MW of new capacity assigned.

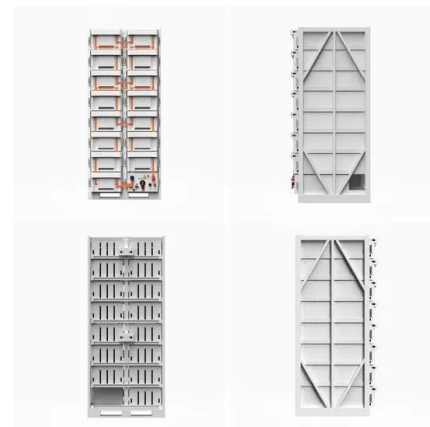


### Italy's MACSE auction will reshape the Italian storage market

At stake is Italy's ability to hit its 2030 renewable targets while boosting grid capacity and potentially bringing down electricity costs for consumers. It's Italy's chance to step ...

### Jinko ESS secures grid-scale energy storage projects in Italy

Jinko ESS has announced that it has secured 5MWh grid-scale energy storage projects in Italy, marking its official entry into the country's utility-scale storage market. The projects will deploy ...



### MACSE auction: A game changer for Italy's energy ...

2025 is set to see rapid growth in investment in the Italian energy storage sector, led by battery energy storage systems (BESS), with the implementation of MACSE.



### BW ESS, ACL Energy to develop 2.9 GW of stand ...

BW ESS and ACL Energy have announced an expansion of their stand-alone BESS project portfolio in Italy, bringing their total development pipeline to 14 projects representing 2.9 GW of capacity across Italy's North and ...



### Italy's MACSE auction will reshape the Italian storage market

First up is the lithium-ion battery energy storage systems (BESS) phase, launching in early 2025, with pumped hydro energy storage (PHES) projects following in a ...

### Energy storage more than half of new Italian grid ...

The results of Italy's main grid capacity market auction for 2025, published by Terna, show energy storage represented 51.1% of the 174 MW of new capacity assigned.



### SECI Invites Bids for 125 MW/500 MWh Battery ...

The successful bidder will be awarded the project and will be responsible for the delivery of the contracted capacity, as outlined in the Battery Energy Storage Purchase Agreement (BESPA). The total contracted capacity ...



2MW / 5MWh Customizable



## Jinko ESS Secures Grid-Scale Energy Storage ...

The projects will deploy Jinko ESS's G2 5MWh liquid-cooled containerized systems in October 2025 and in March 2026 respectively, providing frequency regulation and renewable energy integration services for Italy's ...



## Where will lithium-ion battery prices go in 2025?

The rapid decrease in lithium ion battery prices seen in previous years is likely to be slowed down in 2025 due to an uptick in battery material costs. These will in turn be partly offset by falling manufacturing costs ...

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